

Welcome
to the
webinar!

Today's Agenda

| | |
|---------------|---------------------------------|
| 9:30 – 9:45 | Introduction by Director Throne |
| 9:45 – 10:15 | Summary of Funding & Changes |
| 10:15 – 11:00 | Local Plan Detail |
| 11:00 – 12:30 | Questions and Answers |

CSD Energy Providers & the Recovery Act

An interactive
Webinar
presented
by CSD

March 30, 2009



American Recovery and Reinvestment Act of 2009

- Purpose:
 - Stimulate the economy
 - Create and retain jobs
- Goal:
 - Fast Results
 - CSD will receive 50% of grant funding to initiate activities
- Amount:
 - \$185.8 million

Why Weatherization?

- Weatherization a centerpiece of recovery strategy and energy strategy:
 - Creates sustainable jobs
 - Stimulates local economy
 - Existing program that can be ramped-up quickly
 - A pathway for future workforce in renewable energy
 - Reduces energy consumption and reliance on foreign oil
 - Reduces household energy expenditures and allows households to use funds for other essentials

Spotlight

- The “spotlight” is on the DOE program at all levels of government to see how well these programs effectively stimulate the economy

Great Opportunity.

Great Responsibility.

Great Expectations.

Expectations are High

Federal Level

- Accountability and transparency elevated
- Data must prove and demonstrate how programs benefit lives of low-income Californians, stimulate economy and create and sustain jobs
- Increased frequency of reporting
- Future funding dependent on our ability to perform and deliver

Jobs. Jobs. Jobs.

- Dept of Commerce estimates 27 jobs per \$1 million

Continued . . .

Expectations are High

State Level

- Most competitive state
- No negative press associated with stimulus funding
- Created “FEST” (Federal Energy Stimulus Team)
 - Reps from state departments administering stimulus funds
 - Joint webinar (1800 participants)
 - All-party hearing
 - CSD/CPUC MOU

Continued . . .

Expectations are High

State Legislators

- Increased interest in our programs among elected officials
- CSD and providers inundated with questions from legislators
- CSD has had several meetings with legislative staff
- CSD provided testimony at Joint Informational Hearing

Common Questions

From Legislators and Decision-makers:

- Network's ability to build capacity
- Who is the network? Can they meet the challenge?
- Can organized labor and private businesses participate in program?
- What is LIHEAP?
- How is the network meeting the ramp-up efforts under LIHEAP?
- Why is the network the *only* network?

From the Public:

- How do I become a LIHEAP provider?
- Increased interest in service and local administration from contractors, vendors and job seekers

Going Forward

- Network must be prepared to defend their work and value
- The best defense is performance
- Need to increase local coordination with WIBs and other public/private partnerships
- Need for Immediacy: ramp-up, building capacity, program implementation
- Need 100% commitment from 100% of agencies
- Failure to meet deadline may jeopardize participation and funding

Goals for Today

Summary of Funding & Changes

Jayson Wimbley

Our Goals Today

- Ensure that everyone understands the expectations
- Review what CSD needs to succeed
- Find out what you need from CSD to succeed
- Today we will:
 - Review Program Changes
 - Review Plans
 - Answer Questions

DOE Funding for Weatherization

Three Funding Sources:

STIMULUS

\$185.8 million

Incremental
Release:

- 10%
- 40%
- 50%

SUPPLEMENTAL

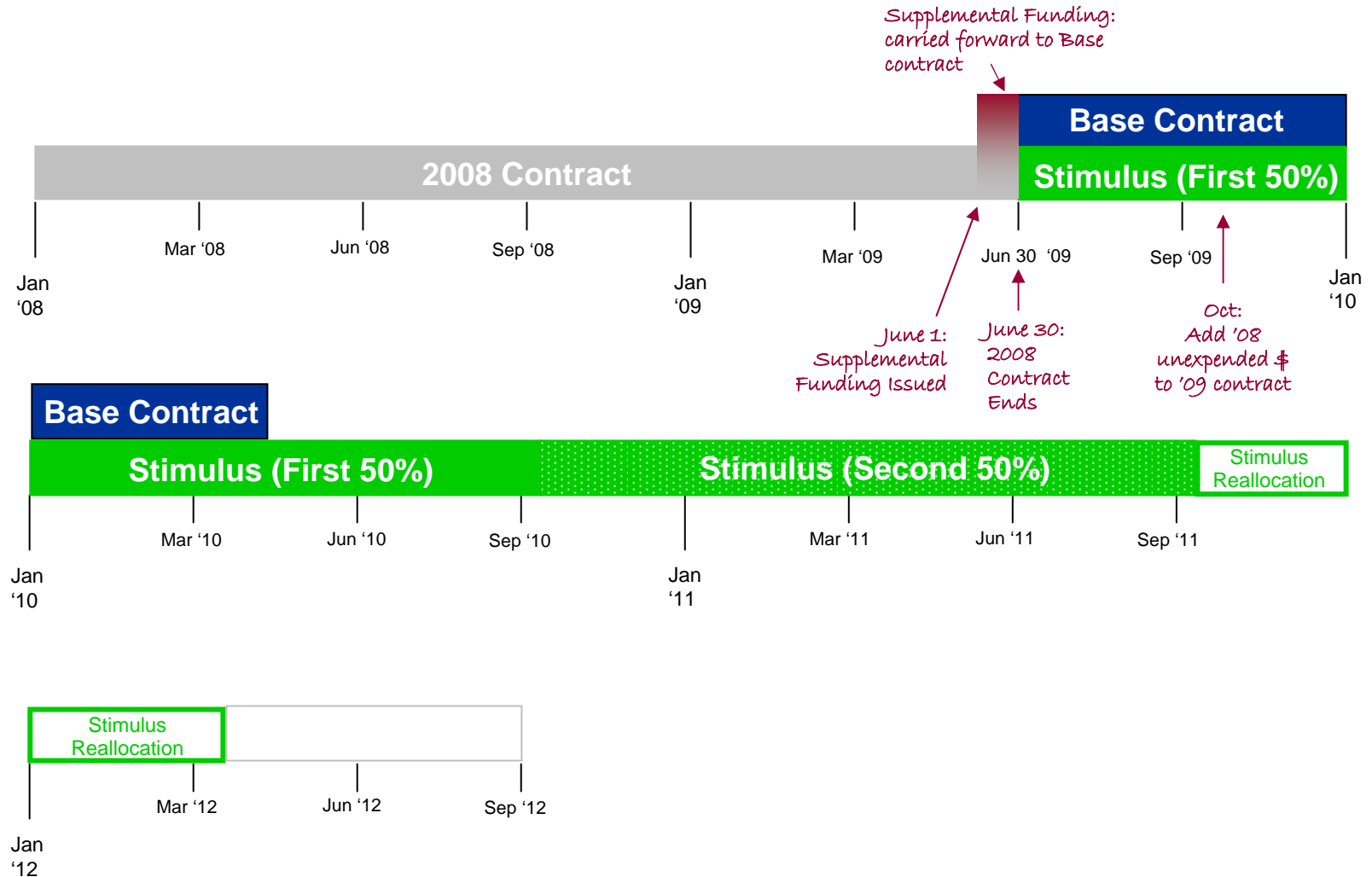
2008

\$7.2 million

BASE

\$6 million

DOE Funding for Weatherization



State Plan(s)

Stimulus

- Initial app submitted March 23rd (10%)
 - 10% retained by CSD to support training/standards
- Comprehensive Plan – Due May 12th (40% made available)
 - Agency Input Needed to Complete: Local Plans
 - Job Creation
 - Ramp-up Plans
 - Allocation
 - Monitoring

Program Changes

(Unless noted, changes apply to all DOE contracts)

- **Transparency and Accountability**
 - Reported data (service and fiscal) publically available
 - Rules for transparency and accountability apply to subcontractors and delegates too
- **Separate Fund Tracking**
- **Eligibility Guidelines**
 - 200% of federal poverty
- **\$6500 per household**
- **Prevailing wage**
 - *Applies to stimulus contract only*

Continued . . .

Program Changes

(Unless noted, changes apply to all DOE contracts)

- No pollution occurrence insurance
- 100% blower door
- Lead-safe Wx changes
- DOE approval of major equipment purchases
- County allocations must be spent in the same county
- Strict monitoring of health and safety expenditures

Continued . . .

Program Changes

(Unless noted, changes apply to all DOE contracts)

- Service coordination with utility companies
- T&TA increased to 20%
- No changes to existing priority measures and NEAT requirements

Continued . . .

Program Changes

Performance

- Jobs creation
- Expenditures
- Weatherized dwellings
- Reporting
- Ramp-up

*Zero Tolerance on Performance.
No performance = no funding*

Program Changes

■ Training

- Trained Workforce
- Quality Assurance

■ Reporting

- Fiscal and programmatic activity
- Jobs created and retained
 - At agency and sub-contract level
- Training hours
- All purchases > \$5,000

Stimulus Program Design

- Reporting Frequency
 - Standard reporting (expenditure, activity)
 - 5th of every month
 - Quarterly reporting (enhanced capacity)
 - Job reporting
 - Equipment purchases

Local Plan Detail

Leslie Campanella

Questions & Answers